

# FINANCIAL WELLNESS

## BENEFITS & SOLUTIONS

With more than 1 in 4 employees reporting that personal finances are a distraction in the workplace (Source: PwC: 2016 Employee Financial Wellness Survey), UKFCU is here to help you offer financial wellness benefits and solutions to your employees. UKFCU can provide educational lunch & learn seminars, on-site visits, help with health and benefit fairs, as well as, offering your employees the financial products and services they need. Employee financial stress increases health care costs and reduces 401(k) participation rates, costing employers, as much as, \$15,000 per worker per year (Source: Employee Benefit News and SourceMedia Inc.). Don't become another statistic, help your employees take control of their finances and invest in your future.

The University of Kentucky Federal Credit Union has been a trusted financial institution in the Bluegrass area for 80 years. We are more than just a name, we are your trusted community partner. Become a Select Employee Group of UKFCU and start offering your employees financial wellness as **FREE & VOLUNTARY** benefit.

### Enjoy the Benefits

#### Financial Services

- **FREE** checking w/ **FREE** VISA® debit card & checks
- **FREE** eStatements & eAlerts
- **FREE** online Account-to-Account Transfers
- **FREE** online banking & bill pay
- 30,000+ **FREE** ATMs nationwide
- Business services & loans
- Direct deposit
- Discounts on Sprint, ADT, TurboTax, LifeLock, & more
- Great rates on savings & loans
- HomePlus™ Program
- Mortgage loans
- Money market accounts & CD's
- No ATM charges from UKFCU
- Savings accounts

**Plus, much more!**

#### Financial Literacy Lunch & Learn Seminar Topics

A Guide to Business Loans and Planning | A Guide to Understanding Taxes  
Building a Budget for a Successful Financial Future | Credit Scores  
Debt Management | Estate Planning | How to Build a Retirement Savings Plan | Investing Basics for Beginners | IRAs, Roths, & 401(k)s  
Preparing Your Finances for Home Ownership | Retirement Planning

#### Health and Benefit Fairs

As you help your employees with their physical health and well being, our goal is to help your employees be financially fit. We will happily join you or provide information for your health and benefit fairs.

**Become a Select Employee Group of the University of Kentucky Federal Credit Union Today!**

For more information contact Hannah Sloan at 859.264.4290 or [hsloan@ukfcu.org](mailto:hsloan@ukfcu.org)

